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## **Metro Credit Union Launches Investment Services Division**

***Retirement and Financial Planning now available at Metro.***

**CHELSEA – November 10, 2008** - President and CEO Robert M. Cashman announced that Metro Credit Union has launched Metro Investment Services, a full-service financial advisory program focused on retirement, insurance and investment planning.

“We are always looking for ways to expand the quality products, services and conveniences we offer to our members,” Cashman stated. “Through Metro Investment Services we are able to provide knowledgeable and experienced financial advisors to guide our members in developing plans to achieve their financial goals.”

Some of the products and services available through Metro Investment Services include 401(k) and Pension Rollovers, Mutual Funds, Brokerage Services, Life Insurance, Long-Term Care Insurance, Education Funding, as well as Retirement and Investment planning.

Financial advisors will be located in many Metro branch offices to assist with a wide variety of needs. From those just starting a savings plan, to those with sizeable assets who are looking for more sophisticated investment strategies, the advisors will be available to guide members through a lifetime of financial planning.

Stanton V. Green, a knowledgeable and experienced financial advisor with over 10 years in the financial industry, is available to meet with credit union members at Metro’s corporate headquarters located at 200 Revere Beach Parkway in Chelsea. Prior to joining Metro Investment Services, he was a Retirement Benefits Specialist providing financial services to Boston and Cambridge Public School Teachers. For more information about Metro Investment Services, please contact Stanton Green at 617-448-5448 or by email at [sgreen@metrocu.org](mailto:sgreen@metrocu.org).



Metro Investment Services Representatives are registered, securities are sold, and investment advisory services are offered through CUNA Brokerage Services, Inc., a member of FINRA/SIPC, and a registered broker/dealer and investment advisor. Non-deposit investment and insurance products are not federally insured, may involve investment risk, may lose value and are not obligations of or guaranteed by the credit union. CBSI is under contract with Metro Credit Union, through the financial services program, to make securities available to members.

### **About Metro Credit Union**

Metro Credit Union is one of the largest credit unions in Massachusetts with over \$700 million in assets, and serves over 100,000 members. Established in 1926 and based in Chelsea, Metro offers superior service and a full range of financial products, including investment and insurance offerings, for consumers and businesses in eastern Massachusetts. Metro has nine branch offices conveniently located in Burlington, Chelsea, Framingham, Lawrence, Lynn, Peabody,

Swampscott, Tewksbury, and a tenth branch soon to open in Boston. Metro is also a leader in workplace banking, serving over 1,800 companies throughout the state.

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