

FOR IMMEDIATE RELEASE:

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Metro Credit Union offers no-cost Retirement Planning seminar

CHELSEA, MA – April 6, 2009 – Metro Investment Services*, located at Metro Credit Union, is hosting a complimentary information session on retirement and investment planning entitled “Clear Direction on the Road to Retirement”. At a time of year when many people are concerned about reaching their retirement savings goals, the session will provide valuable guidance and information. A CERTIFIED FINANCIAL PLANNER professional will be available to address questions on topics such as 401(k) and pension rollovers, mutual funds, brokerage services, life insurance, and retirement and investment planning.

Metro Investment Services is a full-service financial advisory program designed to assist members with a wide variety of needs. From those just starting a savings plan, to those with sizeable assets who are looking for more sophisticated investment strategies, the advisors are available to guide members through a lifetime of financial planning.

The seminar will be presented by Dan Campanelli, CERTIFIED FINANCIAL PLANNER professional, and financial representative registered through CUNA Brokerage Services. The retirement planning seminar will be held Tuesday, April 28, 6:00 – 8:00 p.m., at the Wyndham Chelsea Hotel, 201 Everett Ave, Chelsea, MA.

For more information, or to reserve your place, please contact Michelle DiMascio at (617) 889-7603, or mdimascio@metrocu.org.

*Metro Investment Services Representatives are registered, securities are sold, and investment advisory services are offered through CUNA Brokerage Services, Inc., a member of FINRA/SIPC, and a registered broker/dealer and investment advisor, 2000 Heritage Way, Waverly, Iowa 50677, toll-free 800-369-2862. **Non-deposit investment and insurance products are not federally insured, may involve investment risk, may lose value and are not obligations of or guaranteed by the credit union.** CBSI is under contract with Metro Credit Union, through the financial services program, to make securities available to members.

About Metro Credit Union

Metro Credit Union is one of the largest credit unions in Massachusetts with over \$700 million in assets, and serves over 100,000 members. Established in 1926 and based in Chelsea, Metro offers superior service and a full range of financial products, including investment and insurance offerings, for consumers and businesses in eastern Massachusetts. Metro has nine branch offices conveniently located in Burlington, Chelsea, Framingham, Lawrence, Lynn, Peabody, Swampscott, Tewksbury, and a tenth branch soon to open in Boston. Metro is also a leader in workplace banking, serving over 1,800 companies throughout the state.

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